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Atlanta - Boston - Chicago
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Carve-Out & Divestiture Assistance

Companies sometimes choose to realign their business models and carve out divisions, subsidiaries or specific business operations, a strategy every bit as important as M&A. The carve-out organization is to exist as an independent and viable company which can then be sold and integrated into another company or exist as an independent stand-alone entity.

Assistance in identifying the shared systems and in developing action plans for a clean separation

We can provide support throughout the divestiture process in working with our clients to develop carve-out plans to execute a timely separation of the divested business. We can assist in identifying the shared systems and processes and in providing action plans for separating them cleanly. For example:

Management: Executive management need to identify the individual in authority and the support staff that will handle or run the carve-out process. If there is no suitable person internally who is capable of managing this process, then consider employing additional resources to make it work.

Human Resources: It's a fact that staff reductions often come with the territory when it comes to M&A, carve-outs and divestitures. We work with our clients to not let employment issues and mishaps cause a delay in the operations of the carved-out unit once the decision is made to move in that direction.

IT and Communication Systems: IT will play a very important role in the carve-out, so the IT infrastructure and application systems that are in place have to be analyzed. Likewise, modifications to the communications systems must be identified, with the necessary changes put in place.

Accounting and Payroll: Changes to the accounting and payroll systems must be noted, with actions plan implemented for the carve-out organization. It must be clarified whether the accounting software or program is part of the carve-out deal, or if an accounting team needs to set up new systems.

Our professionals have had extensive experience and leadership roles in various industries, with some having specific experience working with carve-outs and divestitures. They understand the real-world pressures managers often face, the complexities of business environments... as well as the art of the possible.